



PREMIUM GLOBAL INCOME SPLIT CORP

TSX: PGIC.A, PGIC.PR

March 2025

Fund Details

as of March 31, 2025

Preferred

TSX Ticker	PGIC.PR
Distribution Yield*	7.5%
Net Asset Value	\$10.00
Distribution Amount	\$0.0625
Distribution Frequency	Monthly
Maturity Date	6/30/2029

Class A

TSX Ticker	PGIC
Distribution Yield*	13.7%
Net Asset Value	\$7.03
Distribution Amount	\$0.08
Distribution Frequency	Monthly

13.7%
DISTRIBUTION YIELD
(PGIC)

7.5%
DISTRIBUTION YIELD
(PGIC.PR)

Why invest in PGIC?

- Globally Diversified Portfolio
 - Actively managed, globally diversified portfolio
 - Opportunity for Canadians to diversify in sectors that are underrepresented in Canada
- Enhanced Tax-efficient yield
 - Primarily Return of capital "ROC" distributions*
 - Option writing strategies generate additional portfolio income
- Split share structure
 - Class A offers capital appreciation potential due to leveraged exposure to portfolio
 - Preferred provides stable monthly income and low volatility
- Experienced Option Manager
 - Mulvihill has a 28 year track-record managing option-based split share strategies

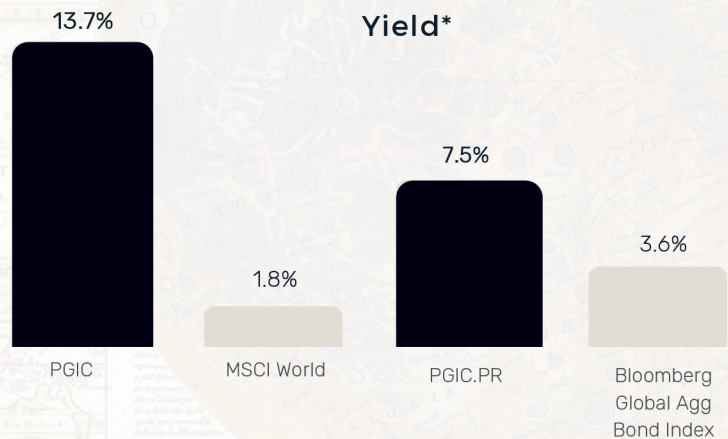
PGIC (Class A)

Enhanced 13.7% distribution yield is 7.4x the yield of the MSCI World Index

PGIC.PR (Preferred)

7.5% yield, is 2.1x the yield of global bonds, with stable monthly distributions and low volatility.

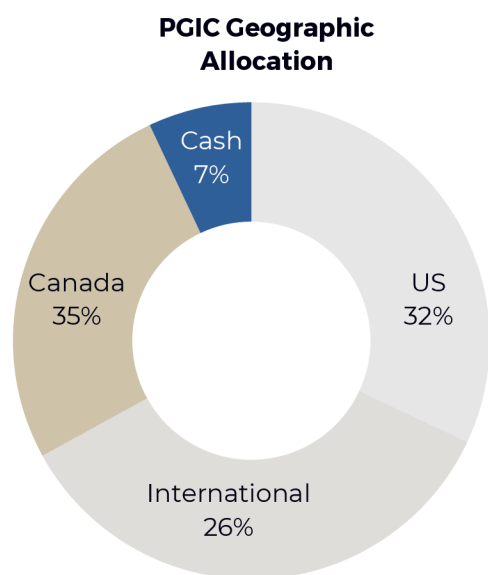
Earn Higher Yields from Your Global Exposure



* Distribution Yield based on most recently declared distribution annualized, as a percentage of the net asset value as of 3/31/2025
Actual yield changes daily based on market conditions
See disclosure or visit www.mulvihill.com for further information about the fund

PGIC delivers superior diversification compared to traditional global mandates

- With about 70% of the MSCI World Index allocated to U.S. stocks, investors seeking global diversification often end up heavily concentrated in the U.S. market.
- PGIC provides more balanced diversification investing in a high quality portfolio of International, US and Canadian Large-cap stocks



U.S. Exposure

Baker Hughes Co
 Charter Communications Inc
 CME Group Inc
 Deere & Co
 EQT Corp
 Fox Corp
 Gilead Sciences Inc
 Goldman Sachs Group Inc/The
 Johnson & Johnson
 McDonald's Corp
 Medtronic PLC
 Meta Platforms Inc
 Morgan Stanley
 Starbucks Corp
 Take-Two Interactive Software
 Tesla Inc
 Uber Technologies Inc
 Visa Inc

Canada Exposure

Agnico Eagle Mines Ltd
 AltaGas Ltd
 ARC Resources Ltd
 Bank of Montreal
 CAE Inc
 Canadian Imperial Bank of Comm
 Dollarama Inc
 Enbridge Inc
 George Weston Ltd
 Great-West Lifeco Inc
 Hudbay Minerals Inc
 Hydro One Ltd
 Lundin Mining Corp
 Manulife Financial Corp
 Mulvihill Enhanced Split Prefe
 Royal Bank of Canada
 Shopify Inc
 Suncor Energy Inc
 TMX Group Ltd
 Waste Connections Inc
 Westshore Terminals Investment
 Wheaton Precious Metals Corp

International Exposure

Alibaba Group Holding Ltd
 Allianz SE
 Baidu Inc
 Deutsche Bank AG
 Deutsche Telekom AG
 Flutter Entertainment PLC
 Hermes International SCA
 HSBC Holdings PLC
 JD.com Inc
 London Stock Exchange Group PL
 Nomura Holdings Inc
 Prudential PLC
 Siemens AG

Why Invest in PGIC?



Exposure to Global Portfolio

- Actively managed
- Geographic and sector diversification
- Attractive valuations



Split Share Structure

- Class A offers leveraged exposure and 13.7% distribution yield
- Preferred provides a 7.5% distribution yield and low volatility



Enhanced Tax-efficient Yield

- Option premiums enhance underlying dividends
- Tax-efficient ROC* distributions
- Monthly distributions



Experienced Team

- 28 year track-record managing option-based split share strategies
- Investment team has combined 258 years Investment experience

Disclosures

Mulvihill Capital Management Inc. is registered as (a) an adviser in the category of portfolio manager under the securities legislation of each of the Provinces of Canada, (b) a dealer in the category of exempt market dealer and an investment fund manager in the Provinces of Ontario, Québec and Newfoundland and Labrador and (c) a dealer in the category of mutual fund dealer in the Provinces of Alberta, British Columbia, Manitoba, Newfoundland and Labrador, Ontario, Prince Edward Island and Saskatchewan. Mulvihill's directors, officers and portfolio managers are registered with the various commissions.

The information contained herein is for general information purposes and should not be construed as an offer to purchase fund units or advice on the suitability of the fund for your specific investment needs. Important information regarding the Fund including its risks, costs/fees and tax treatment are set out in the fund's offering memorandum or simplified prospectus which should be reviewed with your financial advisor before investment.

Historical returns and their performance relative to the benchmark returns shown herein, may not be indicative of actual future fund returns. There can also be no assurance that actual performance will be in line with targeted performance set out herein. Any third party information provided here has been obtained from sources believed to be accurate, but cannot be guaranteed. Any opinions expressed in this document are based on current analysis of market events and circumstances as at the date of publication and are subject to change. Mulvihill Capital Management Inc. does not undertake to advise the reader of any such changes.

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